

THE VETIVA SECTOR SERIES EXCHANGE TRADED FUNDS

("VSS ETFs" or "the Funds") comprising of
The Vetiva Banking ETF ("VETBANK ETF");
The Vetiva Consumer Goods ETF ("VETGOODS ETF"); and
The Vetiva Industrial ETF ("VETINDETF")

NOTICE OF GENERAL MEETING

Unit Holders of the Vetiva Sector Series Exchange Traded Funds are advised that Vetiva Fund Managers Limited ("VFML" or "the Fund Manager") wishes to convene a meeting of Unit Holders of the Funds i.e. VETBANK ETF, VETGOODS ETF and VETINDETF (the "Meeting"). By this publication, notice of the Meeting which is scheduled to be held at 11 a.m. on Thursday 8th November 2018 at Vetiva Fund Managers Limited, 266b Kofo Abayomi Street, Victoria Island, Lagos, is deemed to have been given to Unit Holders of the Funds on the day of this publication.

It is proposed to be passed at the Meeting special resolutions relating to –

- The amendment of clauses in the Funds' Trust Deed.
- A Supplemental Trust Deed of the Funds in relation to the amendment of clauses within the Trust Deed.

The Funds' proposed supplemental Trust Deed is available for inspection at the registered office of Vetiva Fund Managers Limited, being 266b Kofo Abayomi Street, Victoria Island, Lagos, during normal business hours from the date of this notice until the date of the Meeting or on Funds' website, <http://www.vetiva.com/funds>.

A summary of the key changes are highlighted below:

Existing Clause	Retain/replace /amend/delete	If retained, replaced or amended – new clause number	Comments/Reasons for replacement/amendment/deletion
19.1	Amend	19.1	Change in delivery requirement for creation
19.5	Amend	19.5	Change in delivery requirement for creation
19.9	Amend	19.9	Change in delivery requirement for creation
27.2	Amend	27.2	Review distribution payments
31	Amend	31	Change in the maximum expense ratio
31.3	Amend	31.3	To change Trustees minimum fee
31.4	Amend	31.4	To allow for change in management fee subject to Trustee consent and approval of the Commission

For Unit Holders that wish to be represented by a proxy, proxy forms can be downloaded from the Funds' website.

Dated this 12th day of October 2018
Lagos, Nigeria

Issuer/Fund Manager:
Vetiva Fund Managers Limited

Trustee:
UTL Trust Management Services Limited

Authorized Dealer:
Vetiva Securities Limited (Member of the Nigerian Stock Exchange)